

Vertex Securities Ltd.

Vertex Securities Ltd. | BSE Code: 531950 | Market Data as on Date: 06 Jun 2017

Current Price (₹)	2.63	Market Cap (₹ Crores)	19.47	Book Value (₹)	1.71
52 Week High (₹)	6.11	Shares Outstanding	7,40,12,189	P/B Ratio	1.54
52 Week Low (₹)	2.05	Beta - Sensex	0.55	Earnings Per Share (₹)	0.05
Face Value per Share (₹)	2.00	Dividend Yield (%)	-	P/E Ratio	52.60

Company Info:

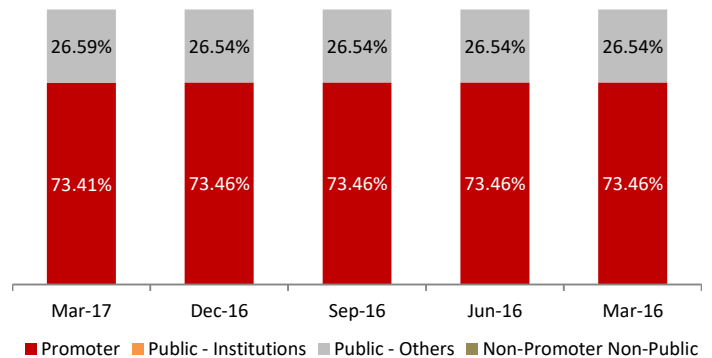
Vertex Securities Limited provides retail brokerage services in equity, equity derivatives, and currency derivatives in India. It offers mutual funds, IPO, and other retail investment advisory services; and commodity and institutional broking, and arbitrage services. The company was incorporated in 1993 and is based in Mumbai, India. Vertex Securities Limited is a subsidiary of Transwarranty Finance Limited.

Peer Comparison

	Vertex Securities	Weizmann Forex	Khandwala Securities
Sales	1.32	1,408.07	1.19
PAT	0.11	10.64	0.03
Equity	14.75	11.56	11.94
EPS	0.02	9.20	0.03
OPM %	8.48	1.23	5.90
NPM %	8.48	0.76	2.78

* Peers are grouped according to sector and market cap

Shareholding Pattern



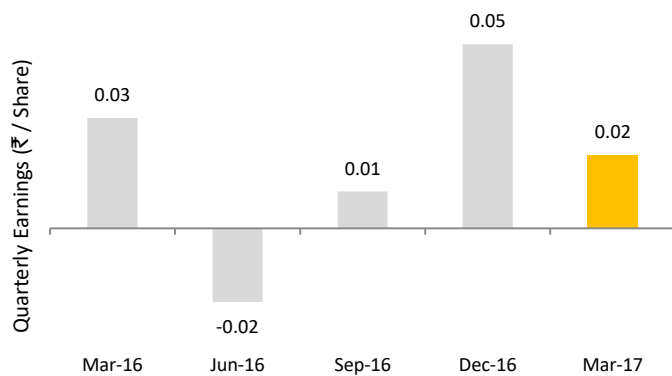
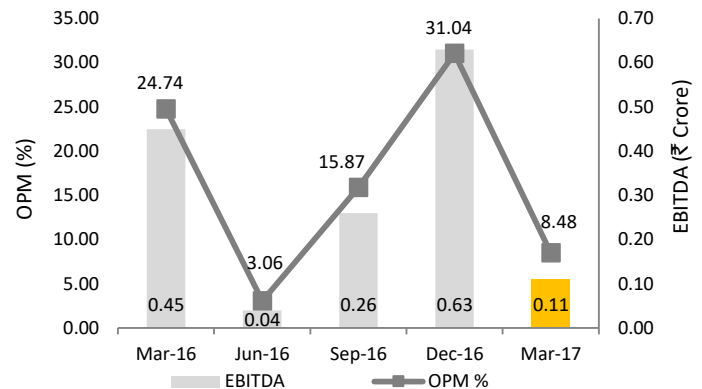
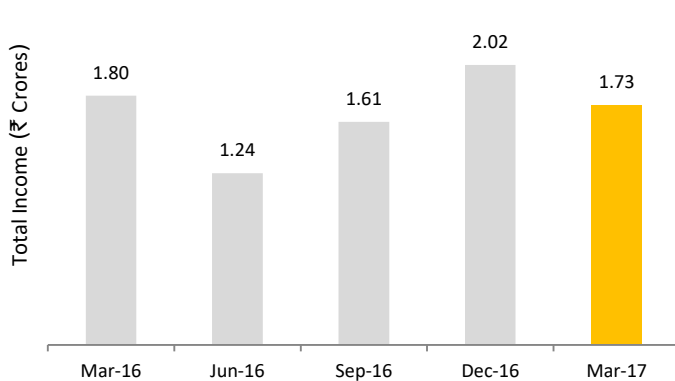
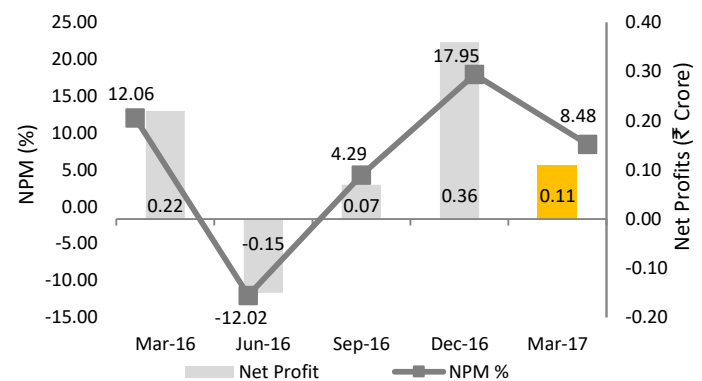
Quarterly Review - Mar 17:

The Company has recorded revenues of ₹ 1.32 Crores during the current quarter as against ₹ 1.8 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 8.33% in Mar quarter this year as compared to 25.00% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.11 Crores.

Quarterly Results:

Income Statement

	Figures in ₹ Crores							
	Mar-17	% of (1)	Mar-16	% of (1)	Dec-16	% of (1)	Sep-16	% of (1)
Revenue	1.32		1.80		2.02		1.61	
Total Income	1.73		1.80		2.02		1.61	
Expenditure	(1.54)	-116.67%	(1.35)	-75.00%	(1.39)	-68.81%	(1.35)	-83.85%
Interest	-	-	(0.16)	-8.89%	(0.22)	-10.89%	(0.14)	-8.70%
PBDT	0.11	8.33%	0.29	16.11%	0.41	20.30%	0.12	7.45%
PBIDT	0.11	8.33%	0.45	25.00%	0.63	31.19%	0.26	16.15%
Depreciation	-	-	(0.07)	-3.89%	(0.05)	-2.48%	(0.05)	-3.11%
PBT	0.11	8.33%	0.22	12.22%	0.36	17.82%	0.07	4.35%
Tax	-	-	-	-	-	-	-	-
Net Profit	0.11	8.33%	0.22	12.22%	0.36	17.82%	0.07	4.35%

Quarter on Quarter Changes:
Quarterly EPS History

Operational Profitability

Quarterly Income Growth

Quarterly PAT Margins


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